



LAVA TO SAFFRON

U P G R A D E G U I D E







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Abbreviations

Abbreviation	Meaning	
ABN	Australian Business Number	
ACT	Australian Capital Territory	
ADHA	Australian Digital Health Agency	
AIP	Active ingredient prescribing	
API	Application Programming Interface	
Арр	Application	
ASL	Active Script List	
вна	Best Health App	
ВМІ	Body Mass Index	
Вр	Best Practice	
CST	Cervical Screening Test	
DVA	Department of Veteran Affairs	
eScript	Electronic Prescription	
FHIR R4	Fast Healthcare Interoperability Resources (Release 4)	
GBR	Guidance-based requests	



Abbreviation	Meaning
HL7	Health Level Seven
HPV	Human papillomavirus
ID	Identification
IT	Information Technology
KB	Knowledge Base
LBC	Liquid Based Cytology
MBS	Medicare Benefits Schedule
MC	Masterclass
NASH	National Authentication Service for Health
NCSR	National Cancer Screening Register
NDE	National Data Exchange
NIP	National Immunisation Program
ORU	Observation Result
PBS	Pharmaceutical Benefits Scheme
PDF	Portable Document Format
QLD	Queensland
QRG	Quick Reference Guide
R _x	Medical prescription
S8	Schedule 8 drugs - Drugs of addiction
SMS	Short Message Service
SP	Service Pack (i.e., SP1 – Service Pack 1)
XML	Extensible Markup Language (file)



Before you start

About this Guide

So, you're looking to upgrade your version of Bp Premier from LAVA to the latest SAFFRON release? This Guide has been developed to help make the transition as smooth and as seamless as possible. We've put this together as a useful summary of the key information you need to know about what has changed between your current version of the software and SAFFRON.

Legend

For ease of use, release information has been categorised under the following groupings to help you to identify the nature of the content. We've also included links to various resources throughout the Guide that will provide you with more information about the feature, function or workflow described.

Using the legend below, you can tell at a glance the nature of the release information and what type of resources are available on a particular topic.

Icon	Description				
Release	Release Information				
●→ ♦ ■←●	Workflows changes Major workflow changes that, in many cases, must be incorporated or at least considered once using new version.				
A	Watch-outs for staff Not necessarily a change of workflow but things that might throw staff off, such as warnings or new prompts that should be addressed in staff education.				
T	Quick wins New features or updates that require little change management to incorporate - some nice added bonuses				
16	Long term benefits New features or updates that offer significant strategic and/or procedural benefit but would likely require planned changed process				
Resourc	ее Туре				
	This icon represents a Quick Reference Guide (QRG) which is developed as a summary of key points and instructions (where appliable) relating to a new feature, function or workflow.				
	This icon represents Masterclass (MC) videos which are hosted on our Bp Learning Vimeo channel. Delivered by our training specialists, Masterclasses accompany each new release and introduce the main features of that release, and may include an overview of what's new, enhancements, bug fixes and system requirements.				
6	This icon represents the Knowledge Base (KB). The Knowledge Base is our most comprehensive repository of informational and instructional material relating to a particular release of Bp Premier.				
	This icon represents a link to a website where you can find more information to the related feature.				

Document Title: Lava to Saffron – Upgrade Guide

Last Amended: 3 December 2020



What you've missed

At Best Practice we are continuously working to improve our products and bring you the latest features and functionality that technology has to offer. While we go into the details of each release in the next section, here's a summary of the releases you missed since your purchase/install of the **Lava** release of Bp Premier:

Release Version	Release Date	Release Resources
LAVA SP1	July 2017	Lava Service Pack 1 upgrade docs Bp Premier Lava SP1 Release Notes (PDF) Bp Premier Lava SP1 Upgrade Guide (PDF) Important Information Regarding Lava Service Pack 1 (PDF)
Lava SP2	Limited release not inc	cluded in universal version upgrade list.
LAVA SP3	December 2017	 Bp Premier Lava Service Pack 3 Release Notes Bp Premier Lava SP3 Release Notes (PDF) Lava Service Pack 3 Masterclass FAQs (PDF) Bp Premier Summit to Lava SP3 Upgrade Checklist (PDF) Bp Premier Lava to Lava SP3 Upgrade Checklist (PDF) Bp Premier Lava SP1 to Lava SP3 Upgrade Checklist (PDF) Bp Premier Lava SP1 to Lava SP3 Upgrade Checklist (PDF) Lava SP3 - What's new in Service Pack 3 [46:21]
INDIGO	June 2018	 Release Notes (PDF) Indigo - What's new in Clinical [32:41] Indigo - What's new in Management [39:47] Risk Minimisation (QRG PDF)
INDIGO SP1	Jan 2019	 Indigo SP1 Release Notes Indigo SP1 Masterclass FAQ Indigo SP1 - What's New - General [25:10]
INDIGO SP2	April 2019	Release Notes (PDF)



Release Version	Release Date	Release Resources	
JADE	June 2019	Release Notes (PDF)	
		Jade - What's New - General [36:00]	
JADE SP1	September 2019	Release Notes (PDF)	
		Jade SP1 - Navigating Best Health, an introduction to Bp's new Patient App [39:17]	
		 <u>Jade SP1 - Patient Communication using Bp Comms</u> [54:56] 	
JADE SP2	December 2019	Release Notes (PDF)	
JADE SP3	July 2020	Release Notes (PDF)	
		Jade SP3 - Introducing Electronic Prescribing [54:25]	
JADE SP4	October 2020	Release Notes (PDF)	
SAFFRON	January 2021	Release Notes (PDF)	
		Saffron Series - Secure Messaging [11:25]	
		Saffron Series - Management Reports [02:13]	
		Saffron Series - Bp Comms for Clinical Only [04:22]	
		Saffron Series - Next Phase ePrescribing [16:49]	
		Saffron Series - NCSR [11:21]	
		Saffron Series - Medicare Refunds [11:25]	
		Saffron Series - Active Ingredient Prescribing [04:42]	



Important:

The good news is that by upgrading to **SAFFRON**, you will have access to ALL the new features, functions and workflows included in the each of these release versions.

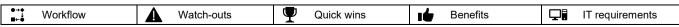


Features

Lava SP1

Lava SP1 introduced online claiming support for multi-location practices who have more than one Minor ID registered with Medicare.

Cat.	Feature	Who it affects / Resources
•→•	Ability to record multiple minor ID's	
■ ←ě	for online claiming	Clinicians IT
		Set up Online Claiming for multiple locations
Λ	Practice nurse users able to cancel	Practice Managers Admin/Reception
48	Recall Appointment type.	
	John Murtagh's Fact Sheets added.	Practice Managers Admin/Reception
I	-	☐ IT
		Providing Patient Education material
	Payment reports, transaction reports, and the Reversed Payment report	
	now include details on bounced cheques.	☐ Clinicians ☐ IT
	Anyone with HPI-I recorded can send	
event summary to My Health Record .	⊠ Clinicians □ IT	
	Ability to see deleted and inactive	
	users when backdating appointment book.	☐ Clinicians ☐ IT





Lava SP3

On 1 December 2017, a new National Cervical Screening Program replaced the current state-based screening registers. As part of the new program, the Pap smear was replaced by a combination of cervical HPV testing and Liquid-based Cytology (LBC).

Lava SP3 enhanced the Reminder and Cervical Screening functionality to support these changes.

Cat.	Feature	Who it affects / Resources
●→ ♦ ↓ ■←●	Shift to Cervical Screening reflected	Practice Managers Admin/Reception
□ ←●	across all system functions, including:	✓ Clinicians
	 Addition of 'Cervical Screening Test', 'Cotest (HPV & LBC)', 'HPV test', and 'LBC only' added to the Pathology Request screen in the 	Cervical screening
	December drug and data update - 'Cervical Screening Test' added to	Cervical Screening Changes (QRG PDF)
	the list of Reminders reasons.	
	Adjustments, reversals, and write-	
	offs are now easier to view in billing history screens.	☐ Clinicians ☐ IT

•→• Workflow	Match-outs	Quick wins	■ Benefits
= *			



Indigo

Indigo features a number of enhancements to management and clinical functions in Bp Premier.

Cat.	Feature	Who it affects / Resources		
	The Subpoena Tool can be used to			
H	export all, or selected sections of a	☐ Clinicians ☐ IT		
	patient record for legal or insurance purposes.	Subpoena Tool		
		Subpoena Tool (QRG PDF)		
	Improved indications of whether a			
	patient record contains confidential information.	⊠ Clinicians □ IT		
	Enhanced integration with My Health	Practice Managers Admin/Reception		
	Record to reflect the ADHA's Clinical Usability Program.	⊠ Clinicians □ IT		
	Ability to export selected components			
	of a patient's record added.	⊠ Clinicians □ IT		
		Export patient records		
	Deleted clinical data can be viewed			
	and recovered from Bp Utilities.	⊠ Clinicians □ IT		
-1	Paid and Invoiced statuses added to			
	the appointment book.	☐ Clinicians ☐ IT		
	To add the statuses, select Setup > Configuration > Appointments from the main screen and tick the 'Show invoiced and paid statuses' checkbox.	Appointment book (QRG PDF)		
	Ability to process direct bill accounts			
	through a Tyro terminal added.	☐ Clinicians ☐ IT		
		Direct bill with Tyro		
		Bulk Bill Easyclaim (QRG PDF)		

Legend:

₩orkflow	Match-outs	Quick wins	■ Benefits
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Cat.	Feature	Who it affects / Resources
	Ability to group clinical reminders	
	into types, and flag reminders as	⊠ Clinicians □ IT
	'Clinically Significant' added.	Working with reminders
		Reminders (QRG PDF)

Indigo SP1

Indigo SP1 features major enhancements to practice-patient communications and other enhancements to management and clinical functions.

Cat.	Feature	Who it affects / Resources
●→◆	Bp Comms introduced: send follow up and general practice messages to patients using SMS.	 ✓ Practice Managers ✓ Admin/Reception ✓ IT ◆ Send Bp Comms to patients ◆ Understanding Bp Comms Consent
		 Indigo SP1 - Bp Comms Consents and SMS Configuration (Masterclass) Indigo SP1 - Bp Comms SMS Workflow (Masterclass) Making the switch to Bp Comms (QRG PDF) Rolling out Bp Comms (QRG PDF) Bp Comms Patient Consent - SMS Only (QRG PDF) Bp Comms (Pathology) Inbox and Follow up Inbox (QRG PDF)
	Contact notes now provide an audit trail of contact attempts throughout clinical workflows.	Practice Managers Admin/Reception Clinicians IT Understanding contact notes Contact Notes (QRG PDF)

Legend:

workflow Workflow	A	Watch-outs	lacksquare	Quick wins	1	Benefits



Cat.	Feature	Who it affects / Resources
•→•	Support for SafeScript (Victoria only)	
L←●	introduced.	
		health.vic > <u>SafeScript</u>
Λ	Improved communications when a Bp	
	Premier software license limitation has been exceeded.	
	Backing up and restoring the drug	
Y	database added to the BPS Backup utility.	☐ Clinicians ☑ IT
	unity.	Back up and restore the drug database
	'Prescribe on behalf of' ability	Practice Managers Admin/Reception
	added.	
-1	HealthShare online directory is	Practice Managers Admin/Reception
	available in the word processor when searching for a referral contact.	⊠ Clinicians □ IT
	searching for a referral contact.	HealthShare Referrals Directory
	HealthShare digital fact sheets are	☐ Practice Managers ☐ Admin/Reception
	available in the patient record.	

Indigo SP2

Indigo SP2 updates the licence checks that were introduced in Indigo SP1 to match practice expectations of a normal business week.

Cat.	Feature	Who it affects / Resources
16	 Updates to license checks introduced in Indigo SP1: Removed the check to see if a provider has over 25 hours booked in the last 7 days. The checks to see if a provider has 	Practice Managers Admin/Reception Clinicians IT Update or check your Bp Premier licence
	an average of more than 25 hours booked over the previous 28 days now uses the next Sunday as the end of the current weekly period.	

Legend:

workflow Workflow	A	Watch-outs	₽	Quick wins	16	Benefits	



Jade

Jade features enhancements to practice-patient communications, security and other clinical functions.

Cat.	Feature	Who it affects / Resources
•→ • ↓ ■←•	Bp Comms integration with the Best Health App.	✓ Practice Managers ✓ Admin/Reception ✓ Clinicians ✓ IT
		 Get started with Best Health App Understanding Bp Comms Consent Patient age and consent Bp Comms Consent Best Health App FAQ (PDF) Best Health App Setup Guide (PDF) Bp Comms Guide (PDF) BHA Getting Started Guide (PDF)
		BHA Getting Started Checklist (PDF) Jade - Bp Comms Consent and Configuration for SMS and App (Masterclass) Jade - Bp Comms Consents and Configuration for SMS only (Masterclass) Jade - Bp Comms Workflow for SMS and App (Masterclass) Jade - Bp Comms Workflow for SMS only (Masterclass)
		Jade - Bp Comms Patient Consent - SMS and App (QRG PDF)
	Bp Premier Partner Network introduced, formalising Bp's relationship with practices and technology vendors that develop integrated solutions with Bp's suite of software.	✓ Practice Managers ✓ Admin/Reception ✓ Clinicians ✓ IT • Bp software > Bp partner network • Best Practice Software Partner Network
	Referral expiry is now based of the date of the patient's first visit, not the referral date.	☐ Practice Managers ☒ Admin/Reception ☐ Clinicians ☐ IT

Legend:

workflow Workflow	A	Watch-outs	₽	Quick wins	16	Benefits	



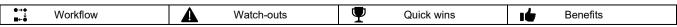
Cat.	Feature	Who it affects / Resources	
T	 Locking on certain data records introduced to allow only one user to change the data at a time, improving data integrity. 	✓ Practice Managers ✓ Admin/Reception ✓ Clinicians ☐ IT	1
	BMI calculator updated to include values for children and teenagers aged between 0 and 20 years.	Record Locking Practice Managers	า
		Available clinical functions > <u>BMI</u>	
	Ability to inherit appointment book sessions from an existing provider.		1
	Sessions from an existing previder.	Clinicians IT	
		Set up appointment book sessions and holidays	<u>d</u>
	Ability to view future appointments for patients from the Follow-Up		า
	Actions from Inbox screen.		
16	Improvements for multi-location practices, including the ability to	Practice Managers Admin/Reception	1
	record multiple ABNs, create individual letterheads, as well as template fields.	☐ Clinicians ☐ IT	
		Setting up a multiple-location practice	
	Pilot of CommBank Health Claim		1
	solution in partnership with Whitecoat introduced.	☐ Clinicians ☐ IT	
		Configure WhiteCoat	

Workflow Watch-outs	Quick wins	Benefits
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New Jade SP1 features are comprised of updates to Clinical Reminders, Follow Up Reminders and Inbox and Follow Up Inbox functionality.

Cat.	Feature	Who it affects / Resources
•→•	Activation of the Best Health App.	
□ ←●		
		Best Health App Masterclass FAQ
		Jade SP1 - Patient Communication using Bp Comms (Masterclass)
		 Jade SP1 - Navigating Best Health, an introduction to Bp's new Patient App (Masterclass)
	Improved filtering options in the	☐ Practice Managers ☒ Admin/Reception
I	Contact Notes list and Follow up reminders screens, as well as the Follow Up Inbox.	
	Time taken to download the Bp	
	Premier database to a laptop for remote use greatly decreased (now	
	takes minutes rather than hours).	Download the Bp Premier database for remote use
	Enhanced links between Clinical	☐ Practice Managers ☒ Admin/Reception
	Reminders and Contact Notes. All contact attempts for a reminder can	
	be viewed in one list.	Follow up sent reminders





Jade SP2 includes changes to memory handling, the Online Claiming Workflow and Gender Identity fields.

Cat.	Feature	Who it affects / Resources
●→◆	Third party software integrators that are not part of the Bp Partner Network Will as a set of the stimulation.	✓ Practice Managers✓ Admin/Reception✓ IT
	will cease to function.	Bp software > <u>Bp partner network</u>
		Best Practice Software Partner Network
	New help menu option to connect to remote assistance for software	✓ Practice Managers✓ Admin/Reception✓ IT
	support added.	Cililicians A 11
Λ	Data lock added to the Online	
•	Claiming module. Only one user at a practice can check for payments at a time, improving data integrity.	☐ Clinicians ☐ IT
	Some functions re-engineered to	
	improve memory usage and performance. This means that	
	additional logins are required for some system tasks, such as the Subpoena Tool.	
	Nutrition Plus education factsheets	Practice Managers Admin/Reception
	added to Patient Education materials.	⊠ Clinicians □ IT
	More options available in the patient	
	demographic to help identify patients of varying gender identities.	Clinicians IT
		Jade SP2 Birth Sex, Gender Identity and Pronoun FAQ
		Recording Birth Sex, Gender Identity, and Pronouns (QRG PDF)
	Ability to specify that a patient has	☐ Practice Managers ☑ Admin/Reception
	opted out of de-identified data extraction added.	☐ Clinicians ☐ IT
	Better memory handling in the Follow	
	up Inbox, Appointment Book, and Clinical Reminders improving overall system performance.	☑ Clinicians ☐ IT

Legend:

workflow Workflow	A	Watch-outs	₽	Quick wins	16	Benefits	



Electronic Prescribing is introduced in Jade SP3. Electronic Prescription tokens can now be sent to patients via email or SMS, or in paper form. User password and permission changes will also be logged from in the Auditing function, and viewable to users with the user permission **View security audit**.

Cat.	Feature	Who it affects / Resources					
	Electronic Prescribing: new 'eScripts' functionality allows your practice to use token method to send electronic scripts to patients. Clinicians will be prompted for password for each separate instance of prescribing an S8 R _x .	 ✓ Practice Managers ☐ Admin/Reception ✓ Clinicians ☐ IT • JADE SP3 - Introducing Electronic Prescribing (Masterclass) • Set up electronic prescribing (KB article) • Electronic Prescribing (KB article) • Frequently asked questions about electronic prescribing (KB article) • Frequently Asked Questions from our eScripts Masterclasses (KB article) • Electronic Prescribing (QRG PDF) 					
1	Prescribing: the Repeat interval field now defaults to blank, so a value must be entered when prescribing S8 drugs for Tasmanian based practices, the dose window in the New Rx wizard will include a checkbox for Unusual Dose.	✓ Practice Managers ☐ Admin/Reception ✓ Clinicians ☐ IT					
	Security auditing – the User Logins screen has been renamed to Security Audit. This will be the central location for future enhancements to security auditing.	Practice Managers Admin/Reception Clinicians IT Audit record changes and user activity(KB article)					
T	Electronic Prescribing – PBS code for extemporaneous compounding medicines is now supplied with the eScript for prescriptions of this type.	✓ Practice Managers ☐ Admin/Reception ✓ Clinicians ☐ IT					
	Patient record – Fields for Loss of taste and Loss of smell have been added to the General page of the History & Examination window.	☐ Practice Managers ☐ Admin/Reception ☑ Clinicians ☐ IT					

workflow Workflow	A	Watch-outs	₽	Quick wins	16	Benefits	



Cat.	Feature	Who it affects / Resources
T	eRx – To help reduce dispenser error, the 'ItemTradeName' XML field now includes product name and description when sending via eRx.	☐ Practice Managers ☐ Admin/Reception ☒ Clinicians ☒ IT
	MBS updates – From this release, MBS Referral and Attendance Groups will be updated in Data Updates and no longer require a Program Update to be updated.	✓ Practice Managers✓ Admin/Reception✓ IT
	GBR – For practices with GBR enabled and requesting from a GBR lab, the CST Details window will open prepopulated with information from the clinical record, if the 'Cervical/Vaginal screening' context and a relevant additional test is ticked.	☐ Practice Managers ☐ Admin/Reception ☐ IT
	Results imports – When importing an ORU file, the OBR-13 segment is now displayed in new imported results as 'Clinical notes'.	✓ Practice Managers ☐ Admin/Reception ✓ Clinicians ☐ IT
	Immunisation – Schedule changes to the National Immunisation Program (NIP) included, effective from 1 July 2020.	☑ Practice Managers☑ Admin/Reception☑ IT
	Online claiming – Items 99 and 104 paid correctly when claimed together. Processing Item 288 with other psychiatrist items (e.g., 296, 306, 302, 291, 348, 352) also fixed.	✓ Practice Managers ☐ Admin/Reception ✓ Clinicians ☐ IT
16	Security auditing – User permission changes, including a provider's prescribing permission, are logged and viewable from the Security Audit screen.	✓ Practice Managers ☐ Admin/Reception ☐ Clinicians ☒ IT
	End of Extended Support — Microsoft ended extended support for Windows 7, Windows Server 2008, and SQL Server 2008 in Jan'20. These components should be upgraded before upgrading to Jade SP3, otherwise your operating system and database will no longer receive security patches or general updates from Microsoft.	

Workflow Watch-outs	Quick wins	Benefits
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Jade SP4 was a minor release containing COVID-19 billing adjustments.

Cat.	Feature	Who it affects / Resources
●→◆ □←●	Medicare billing – COVID-19 incentives are no longer populated after running the October 2020 Data Update and the service date is before 20/04/2020, or on or after 01/10/2020.	✓ Practice Managers✓ Admin/Reception✓ IT
	Medicare billing – In accordance with telehealth billing, changes effective 1 October 2020 include:	
A	Telehealth DVA – MT88/MT89 continues to be applied to the patient invoice when claiming telehealth items on the DVA schedule.	✓ Practice Managers✓ Admin/Reception✓ Clinicians☐ IT
T	Prescribing – Ritalin LA capsules now show correct dose description in the Authority item.	☐ Practice Managers ☐ Admin/Reception ☐ Clinicians ☐ IT
	GBR – When ordering GBR pathology, the 'Use again' function puts the correct test name into the eOrder message.	☐ Practice Managers ☐ Admin/Reception ☒ Clinicians ☐ IT

●→◆ ↓ Wo	rkflow		Watch-outs	Ψ	Quick wins	16	Benefits
		_					



Saffron

The Saffron release comprises a raft of new initiatives and features, including the next phase of Electronic Prescribing, Secure Messaging, National Cancer Screening Register integration, Medicare refunds and more.

Cat.	Feature	Who it	t affects / Resources.		
•→ ♦ ↓ ■←•	Medicare Refunds > Online claiming – A new Refund/Adjust Payment screen is available to handle		Practice Managers Clinicians		Admin/Reception IT
	whole refunds of Medicare payments.	6	Medicare Reful	<u>nds</u> (KE	3 article)
			Medicare Refu	nds (Sa	affron Series MC)
	Medicare Refunds > Online	\boxtimes	Practice Managers	\boxtimes	Admin/Reception
	claiming – A new Refund column has been added to top half of Online Claiming screens, while the bottom half includes new Refund, Invoice No, and Comment columns.		Clinicians		ΙΤ
	Medicare Refunds > User	\boxtimes	Practice Managers		Admin/Reception
	permissions – A new user permission now controls access to the Medicare refunds function.		Clinicians		IT
	Prescribing > Remote download –		Practice Managers	\boxtimes	Admin/Reception
	Only the password security settings password lockout period, number of login attempts, and password complexity remain in effect when in remote download mode.		Clinicians		ΙΤ
	Other > Bp Comms and Licencing –	\boxtimes	Practice Managers	\boxtimes	Admin/Reception
	Sending messages to SMS and Best Health App (BHA) are now available		Clinicians	\boxtimes	IT
	for sites with a Clinical-only licence. Clinical-only sites will be able to use all electronic prescribing sending	8	Bp Comms for	<u>clinical</u>	in Saffron (KB article)
	methods after upgrading to Saffron.		Bp Comms for MC)	Clinica	l Only (Saffron Series
Λ	Security – New Security tab in Setup	\boxtimes	Practice Managers		Admin/Reception
	 Configuration controls password security options. 		Clinicians	\boxtimes	IT
		6	Manage Passw article)	ord an	d access security (KB
	Security – Security tab contains a link	\boxtimes	Practice Managers	\boxtimes	Admin/Reception
	to the KB article for guidance on password security settings.	\boxtimes	Clinicians	\boxtimes	IT

workflow Workflow	A	Watch-outs	lacksquare	Quick wins	1	Benefits



Cat.	Feature	Who i	t affects / Resources			
Λ	Security – New password security	\boxtimes	Practice Managers		Admin/Reception	
	settings:	\boxtimes	Clinicians	\boxtimes	IT	
	 minimum password length enforced lockout timeout from failed login attempts 		Password section	urity QF	RG (QRG PDF)	
	 enforced inactivity timeout and account lock when using eScript functionality 					
	 enforced creation of a new password after a set time 					
	 enforced password reuse time limit 					
	 passwords checked for compliance with password security settings 					
	 maximum password length increased to 20 characters 					
	 enforced password complexity, while case sensitivity enforced when logging in if 'Strong' enabled. 					
	Secure Messaging – Alert if intended	\boxtimes	Practice Managers	\boxtimes	Admin/Reception	
	recipient for a FHIR R4 directory	\boxtimes	Clinicians	\boxtimes	IT	
	cannot accept that HL7 version and suggests sending as an alternate version.	Secure messaging (Saffron Series MC)				
	Prescribing > eScripts – Maximum		Practice Managers		Admin/Reception	
	quantity authorised to dispense	\boxtimes	Clinicians		IT	
	included when prescribing controlled drugs via eScript.		Next Phase ele Series MC)	ectronic	prescribing (Saffron	
	Prescribing > eScripts –		Practice Managers		Admin/Reception	
	Authorisation reference number included when prescribing controlled	\boxtimes	Clinicians		IT	
	drugs via eScript. Label corresponds to the state of issue (e.g., "Approval number" in QLD and ACT).					
	Prescribing > eScripts –		Practice Managers		Admin/Reception	
	Revalidation prompt checks for password security compliance when prescribing controlled drugs via eScript.		Clinicians		IT	

workflow Workflow	A	Watch-outs	₽	Quick wins	16	Benefits	



Cat.	Feature Who it affects / Resources					
	AIP – Notification of generic	☐ Practice Managers ☐ Admin/Reception				
	substitution a particular brand is no longer valid when re-prescribing and	⊠ Clinicians □ IT				
	the Active Ingredient is prescribed on the script.	Active Ingredient Prescribing (KB article)				
		Active ingredient prescribing (Saffron Series MC)				
	AIP – No NDE precheck is performed	Practice Managers Admin/Reception				
	when prescribing a custom preparation, regardless of whether a monitored drug has been added as an ingredient.	⊠ Clinicians □ IT				
	Secure Messaging > Certificate					
	Validation – Impending NASH certificate expiry alerted to Principal	☐ Clinicians ☐ IT				
	Doctor and Practice Manager on login.	Applying for a NASH PKI certificate				
	Secure Messaging > Messaging					
	Configuration – New dropdown list added to Online Directory Messaging Provider to record the messaging provider used for when a FHIR R4 compliant online directory is chosen.	☐ Clinicians ☐ IT				
	Secure Messaging > Messaging					
	Configuration – New button and popup screen (Configure Sending Facility) added to configure your practice as an endpoint in the secure messaging chain.	☐ Clinicians ☐ IT				
	Secure Messaging > Online					
	directories – Search by suburb and postcode enabled in online directories.					
	Secure Messaging > Online					
	directories – Specialty Code mappings updated to support Institutions.	☐ Clinicians ☐ IT				
	Secure Messaging > Online					
	directories – Local contacts access the most up-to-date details from the online directory when addressing a synchronised contact.	☐ Clinicians ☐ IT				

Workflow Watch-outs	Quick wins	Benefits
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Cat.	Feature	Who it	t affects / Resources				
	Secure Messaging > Results		Practice Managers		Admin/Reception		
I	acknowledgment – HL7 acknowledgements updated to		Clinicians	\boxtimes	IT		
	support conformant HL7 2.4 standard.	6	Send and follow up eReferrals (KB article)				
	Secure Messaging > Results	\boxtimes	Practice Managers		Admin/Reception		
	acknowledgment – Scheduled tasks run daily to identify sent messages not		Clinicians	\boxtimes	IT		
	acknowledged or have received a negative acknowledgement.	60	Set up results acknowledgement and notifications (KB article)				
	Secure Messaging – Letters now	\boxtimes	Practice Managers		Admin/Reception		
	sent via HL7 2.4 with a PDF display segment when a compatible online directory and recipient chosen.		Clinicians		IT		
	Secure Messaging > Medicare	\boxtimes	Practice Managers		Admin/Reception		
	certificates – Dual NASH SHA-1 certificate detected if a site imports a certificate with a policy number of 1.10.1.1, disabling the Medicare radio button in the import certificate utility.		Clinicians		IT		
	Medicare Refunds > Online	\boxtimes	Practice Managers		Admin/Reception		
	claiming – Apply filters button added to the Online Claiming screen to stop refresh slowness.		Clinicians		IT		
	Medicare Refunds > Report –	\boxtimes	Practice Managers		Admin/Reception		
	Management Reports show service adjustments as 'Written off' and		Clinicians		IT		
	payment adjustments with a status of 'Medicare or DVA refund'.	Management reports (Saffron Series MC)					
	• Prescribing > Contact notes – New	\boxtimes	Practice Managers	\boxtimes	Admin/Reception		
	contact note reason 'eScript Token' added and will automatically be created when an eScript is prescribed.		Clinicians		IT		
	Prescribing > eScripts	\boxtimes	Practice Managers		Admin/Reception		
	 tokens can be sent via BHA or SMS, Bp Comms credits required. 		Clinicians	\boxtimes	IT		
	 eScripts can be resent via BHA or SMS 						
	 eScripts sent via Bp Comms to patients instead of eRx. 						

●→ ◆ ↓ ■←●	Workflow	A	Watch-outs	₽	Quick wins	16	Benefits



Cat.	Feature	Who it affects / Resources					
T	Prescribing – Both quantity (no. of units) and unit size (e.g., 30 grams) sent to eRx when prescribing a cream or similar type of drug.	☐ Practice Managers ☐ Admin/Reception ☒ Clinicians ☐ IT					
	Prescribing > RTPM – Medications prescribed by eScript checked against NDE when sent.	☐ Practice Managers ☐ Admin/Reception ☒ Clinicians ☐ IT					
	NDE WHOTI SCIRE.	Real Time prescription monitoring (KB article)					
	 Prescribing > Utilities – Bp Utilities updated to handle new password security parameters. 	☐ Practice Managers ☐ Admin/Reception ☐ Clinicians ☐ IT					
	NCSR > Patient record – Reason column fills full width of notifications	☐ Practice Managers ☐ Admin/Reception ☒ Clinicians ☐ IT					
	table when screen expanded.	NCSR (Saffron Series MC)					
	NCSR > Patient record – NCSR data automatically updated when patient's record opened.	☐ Practice Managers ☐ Admin/Reception ☒ Clinicians ☐ IT					
	Other > Appointment Book – Loads and refreshes significantly faster.	☐ Practice Managers ☒ Admin/Reception ☐ Clinicians ☐ IT					
	Other > Auditing – Bp Utilities > Security audit can be exported as CSV document containing data on screen according to selected filters.	☐ Practice Managers ☒ Admin/Reception ☐ Clinicians ☐ IT					
	Other > Database viewer account – BPSRawData and other views in the Database Browser utility will not have access to SCID (eRx) and Barcode (MediSecure) columns in any table.	☐ Practice Managers ☐ Admin/Reception ☐ Clinicians ☒ IT					
	Other > eRx – Blank Medicare expiry fields transmitted as 'NULL' to eRx.	☐ Practice Managers ☐ Admin/Reception ☒ Clinicians ☐ IT					
	Other > Installation – SQL Server 2019 an option for new installations of Bp Premier Saffron.	☐ Practice Managers ☐ Admin/Reception ☐ Clinicians ☐ IT					
	Other > Patient Demographics — 'Practice nurse' users can be selected as a patient's Usual Doctor in demographics.	☐ Practice Managers ☒ Admin/Reception ☒ Clinicians ☐ IT					

Workflow Watch-outs	P Quick wins ■ Benefits	
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Cat.	Feature	Who it affects / Resources
	Prescribing > eScripts — Additional information (e.g., 'for ocular treatment only') included in eScript depending on practice location and user category of the prescriber.	☐ Practice Managers ☐ Admin/Reception ☐ Clinicians ☐ IT
	Prescribing – 'Consent to Upload to ASL' checkbox added to Add/Edit Rx workflow to indicate that Rx will be uploaded to the patient's ASL.	☐ Practice Managers ☐ Admin/Reception ☒ Clinicians ☐ IT
	Prescribing > RTPM – 'Enable real- time prescription monitoring' checkbox available in user preferences for all Australian states. NB: RTPM is currently available in Victoria only.	☑ Practice Managers☐ Clinicians☐ IT
	NCSR > FHIR – New 'FHIR' tab added to Setup > Configuration for setting FHIR permissions for FHIR- enabled vendors.	☑ Practice Managers ☐ Admin/Reception ☐ Clinicians ☑ IT • Set up a FHIR online directory (KB article)
	NCSR > FHIR – Install FHIR API on server and run ports utility run before configuring FHIR-enabled vendors.	Practice Managers Admin/Reception Clinicians IT Set up a FHIR connection (KB article) Setting up FHIR for NCSR (QRG PDF)
	 NCSR > FHIR – User alert if FHIR API not installed when setting permissions in Setup > Configuration > FHIR. NCSR > FHIR – New Port setting in the 'FHIR' tab to choose port used by FHIR service. 	☑ Practice Managers ☐ Admin/Reception ☐ Clinicians ☐ IT ☑ Practice Managers ☐ Admin/Reception ☐ Clinicians ☐ IT
	NCSR – NCSR integration enabled for practice in Configuration.	✓ Practice Managers ☐ Admin/Reception ✓ Clinicians ☐ IT • Set up NCSR Integration (KB article)
	NCSR – NCSR integration enabled for provider in <i>User preferences</i> .	☑ Practice Managers ☐ Admin/Reception ☐ Clinicians ☒ IT

●→ ◆ ↓ ■←●	Workflow	A	Watch-outs	₽	Quick wins	16	Benefits



Cat.	Feature	Who it affects / Resources				
	NCSR – Notifications written to the	Practice Managers Admin/Reception				
	patient record by the NCSR utility, and then displayed in the notifications panel for actioning.					
•	NCSR – Open NCSR Hub from the	Practice Managers Admin/Reception				
	patient clinical record.	⊠ Clinicians □ IT				
		Using the NCSR Hub				
	NCSR – Open NCSR Forms screen	☐ Practice Managers ☐ Admin/Reception				
	from the patient clinical record.	⊠ Clinicians □ IT				
	NCSR > Patient Record – NCSR Hub	Practice Managers Admin/Reception				
	or Appropriate form opens when NSCR notification ticked.					

Workflow Watch-outs	P Quick wins ■ Benefits	
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