



JADE SP2 TO SAFFRON

U P G R A D E G U I D E







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Abbreviations

Abbreviation	Meaning
ABN	Australian Business Number
ACT	Australian Capital Territory
ADHA	Australian Digital Health Agency
AIP	Active ingredient prescribing
API	Application Programming Interface
Арр	Application
ASL	Active Script List
вна	Best Health App
ВМІ	Body Mass Index
Вр	Best Practice
CST	Cervical Screening Test
DVA	Department of Veteran Affairs
eScript	Electronic Prescription
FHIR R4	Fast Healthcare Interoperability Resources (Release 4)
GBR	Guidance-based requests
HL7	Health Level Seven
HPV	Human papillomavirus
ID	Identification
IT	Information Technology
КВ	Knowledge Base



Abbreviation	Meaning
LBC	Liquid Based Cytology
MBS	Medicare Benefits Schedule
МС	Masterclass
NASH	National Authentication Service for Health
NCSR	National Cancer Screening Register
NDE	National Data Exchange
NIP	National Immunisation Program
ORU	Observation Result
PBS	Pharmaceutical Benefits Scheme
PDF	Portable Document Format
QLD	Queensland
QRG	Quick Reference Guide
Rx	Medical prescription
S8	Schedule 8 drugs - Drugs of addiction
SMS	Short Message Service
SP	Service Pack (i.e., SP1 – Service Pack 1)
XML	Extensible Markup Language (file)



Before you start

About this Guide

So, you're looking to upgrade your version of Bp Premier from JADE SP2 to the latest SAFFRON release? This Guide has been developed to help make the transition as smooth and as seamless as possible. We've put this together as a useful summary of the key information you need to know about what has changed between your current version of the software and SAFFRON.

Legend

For ease of use, release information has been categorised under the following groupings to help you to identify the nature of the content. We've also included links to various resources throughout the Guide that will provide you with more information about the feature, function or workflow described.

Using the legend below, you can tell at a glance the nature of the release information and what type of resources are available on a particular topic.

Icon	Description
Release	Information
●→ ♦ ■←●	Workflows changes Major workflow changes that, in many cases, must be incorporated or at least considered once using new version.
A	Watch-outs for staff Not necessarily a change of workflow but things that might throw staff off, such as warnings or new prompts that should be addressed in staff education.
T	Quick wins New features or updates that require little change management to incorporate - some nice added bonuses
16	Long term benefits New features or updates that offer significant strategic and/or procedural benefit but would likely require planned changed process
Resourc	ее Туре
	This icon represents a Quick Reference Guide (QRG) which is developed as a summary of key points and instructions (where appliable) relating to a new feature, function or workflow.
	This icon represents Masterclass (MC) videos which are hosted on our Bp Learning Vimeo channel. Delivered by our training specialists, Masterclasses accompany each new release and introduce the main features of that release, and may include an overview of what's new, enhancements, bug fixes and system requirements.
6	This icon represents the Knowledge Base (KB). The Knowledge Base is our most comprehensive repository of informational and instructional material relating to a particular release of Bp Premier.
	This icon represents a link to a website where you can find more information to the related feature.

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What you've missed

At Best Practice we are continuously working to improve our products and bring you the latest features and functionality that technology has to offer. While we go into the details of each release in the next section, here's a summary of the releases you missed since your purchase/install of the **Jade SP2** release of Bp Premier:

Release Version	Release Date	Release Resources			
JADE SP3	July 2020	Release Notes (PDF)			
		Jade SP3 - Introducing Electronic Prescribing [54:25]			
JADE SP4	October 2020	Release Notes (PDF)			
SAFFRON	January 2021	Release Notes (PDF)			
		 Saffron Series - Secure Messaging [11:25] Saffron Series - Management Reports [02:13] Saffron Series - Bp Comms for Clinical Only [04:22] Saffron Series - Next Phase ePrescribing [16:49] Saffron Series - NCSR [11:21] Saffron Series - Medicare Refunds [11:25] Saffron Series - Active Ingredient Prescribing [04:42] 			



Important:

The good news is that by upgrading to **SAFFRON**, you will have access to ALL the new features, functions and workflows included in the each of these release versions.



Features

Jade SP3

Electronic Prescribing is introduced in Jade SP3. Electronic Prescription tokens can now be sent to patients via email or SMS, or in paper form. User password and permission changes will also be logged from in the Auditing function, and viewable to users with the user permission **View security audit**.

Cat.	Feature	Who it affects / Resources				
• → → →	Electronic Prescribing:					
	 new 'eScripts' functionality allows your practice to use token method to send electronic scripts to patients. 	 Clinicians JADE SP3 - Introducing Electronic Prescribing (Masterclass) 				
	 Clinicians will be prompted for password for each separate instance of prescribing an S8 R_x. 	Set up electronic prescribing (KB article) Electronic Prescribing (KB article) Frequently asked questions about electronic prescribing (KB article) Frequently Asked Questions from our eScripts Masterclasses (KB article)				
		Electronic Prescribing (QRG PDF)				
A	The Repeat interval field now defaults to blank, so a value must be entered when prescribing S8 drugs for Tasmanian based practices, the dose window in the New Rx wizard will include a checkbox for Unusual Dose.	⊠ Practice Managers				
	Security auditing – the User Logins screen has been renamed to Security Audit. This will be the central location	✓ Practice Managers ☐ Admin/Reception ☐ Clinicians ✓ IT				
	for future enhancements to security auditing.	Audit record changes and user activity(KB article)				
P	Electronic Prescribing – PBS code for extemporaneous compounding medicines is now supplied with the eScript for prescriptions of this type.	✓ Practice Managers ☐ Admin/Reception✓ Clinicians ☐ IT				
	Patient record – Fields for Loss of taste and Loss of smell have been added to the General page of the History & Examination window.	☐ Practice Managers ☐ Admin/Reception ☒ Clinicians ☐ IT				
Legend:						

Quick wins

Benefits

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Watch-outs

Workflow

IT requirements



Cat.	Feature	Who it affects / Resources			
7	eRx – To help reduce dispenser error, the 'ItemTradeName' XML field now includes product name and description when sending via eRx.	☐ Practice Managers☐ Admin/Reception☐ IT			
	MBS updates – From this release, MBS Referral and Attendance Groups will be updated in Data Updates and no longer require a Program Update to be updated.	✓ Practice Managers☐ Admin/Reception☐ Clinicians☐ IT			
	GBR – For practices with GBR enabled and requesting from a GBR lab, the CST Details window will open prepopulated with information from the clinical record, if the 'Cervical/Vaginal screening' context and a relevant additional test is ticked.	☐ Practice Managers ☐ Admin/Reception ☑ Clinicians ☐ IT			
	Results imports – When importing an ORU file, the OBR-13 segment is now displayed in new imported results as 'Clinical notes'.	✓ Practice Managers✓ Clinicians✓ IT			
	 Immunisation – Schedule changes to the National Immunisation Program (NIP) included, effective from 1 July 2020. 	✓ Practice Managers✓ Clinicians✓ IT			
	Online claiming – Items 99 and 104 paid correctly when claimed together. Processing Item 288 with other psychiatrist items (e.g., 296, 306, 302, 291, 348, 352) also fixed.	✓ Practice Managers✓ Clinicians✓ IT			
16	Security auditing – User permission changes, including a provider's prescribing permission, are logged and viewable from the Security Audit screen.	☑ Practice Managers☐ Admin/Reception☐ Clinicians☑ IT			
	End of Extended Support — Microsoft ended extended support for Windows 7, Windows Server 2008, and SQL Server 2008 in Jan'20. These components should be upgraded before upgrading to Jade SP3, otherwise your operating system and database will no longer receive security patches or general updates from Microsoft.	☑ Practice Managers ☐ Admin/Reception ☐ Clinicians ☑ IT			

Workflow Watch-outs	P Quick wins ■ Benefits	
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Jade SP4

Jade SP4 was a minor release containing COVID-19 billing adjustments.

Cat.	Feature	Who it affects / Resources
●→ ♦ ■←●	Medicare billing – COVID-19 incentives are no longer populated after running the October 2020 Data Update and the service date is before 20/04/2020, or on or after 01/10/2020.	✓ Practice Managers✓ Admin/Reception✓ IT
	Medicare billing – In accordance with telehealth billing, changes effective 1 October 2020 include:	□ Practice Managers
A	Telehealth DVA – MT88/MT89 continues to be applied to the patient invoice when claiming telehealth items on the DVA schedule.	☑ Practice Managers☑ Admin/Reception☑ IT
9	Prescribing – Ritalin LA capsules now show correct dose description in the Authority item.	☐ Practice Managers ☐ Admin/Reception ☒ Clinicians ☐ IT
	GBR – When ordering GBR pathology, the 'Use again' function puts the correct test name into the eOrder message.	☐ Practice Managers ☐ Admin/Reception ☒ Clinicians ☐ IT

Workflow	Match-outs	Quick wins	■ Benefits
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Saffron

The Saffron release comprises a raft of new initiatives and features, including the next phase of Electronic Prescribing, Secure Messaging, National Cancer Screening Register integration, Medicare refunds and more.

Cat.	Feature	Who it affects / Resources				
♦→ • •	Medicare Refunds > Online claiming – A new Refund/Adjust Payment screen is available to handle	✓ Practice Managers ✓ Admin/Reception ☐ Clinicians ☐ IT				
	whole refunds of Medicare payments.	Medicare Refunds (KB article)				
		Medicare Refunds (Saffron Series MC)				
	Medicare Refunds > Online claiming – A new Refund column has been added to top half of Online Claiming screens, while the bottom	□ Practice Managers □ Admin/Reception □ IT				
	half includes new Refund , Invoice No , and Comment columns.					
	Medicare Refunds > User					
	permissions – A new user permission now controls access to the Medicare refunds function.	☐ Clinicians ☑ IT				
	Prescribing > Remote download –					
	Only the password security settings password lockout period, number of login attempts, and password complexity remain in effect when in remote download mode.	☐ Clinicians ☐ IT				
	Other > Bp Comms and Licencing –					
	Sending messages to SMS and Best Health App (BHA) are now available	☐ Clinicians ☐ IT				
	for sites with a Clinical-only licence. Clinical-only sites will be able to use all electronic prescribing sending	Bp Comms for clinical in Saffron (KB article)				
	methods after upgrading to Saffron.	Bp Comms for Clinical Only (Saffron Series MC)				
Λ	Security – New Security tab in Setup					
•	> Configuration controls password security options.	☐ Clinicians ☐ IT				
		Manage Password and access security (KB article)				
	Security – Security tab contains a link					
	to the KB article for guidance on password security settings.					

workflow Workflow	A	Watch-outs	lacksquare	Quick wins	1	Benefits



Cat.	Feature	Who if	t affects / Resources		
A	Security – New password security settings:	\boxtimes	Practice Managers Clinicians		Admin/Reception
	 minimum password length enforced lockout timeout from failed login attempts enforced inactivity timeout and account lock when using eScript functionality enforced creation of a new password after a set time enforced password reuse time limit passwords checked for compliance with password security settings maximum password length increased to 20 characters enforced password complexity, while case sensitivity enforced when logging in if 'Strong' enabled. 		Password security		.
	Secure Messaging – Alert if intended recipient for a FHIR R4 directory cannot accept that HL7 version and suggests sending as an alternate version.		Practice Managers Clinicians • Secure message	ing (Sa	Admin/Reception IT affron Series MC)
	Prescribing > eScripts – Maximum quantity authorised to dispense included when prescribing controlled drugs via eScript.		Practice Managers Clinicians • Next Phase electors MC)	ctronic	Admin/Reception IT prescribing (Saffron
	Prescribing > eScripts — Authorisation reference number included when prescribing controlled drugs via eScript. Label corresponds to the state of issue (e.g., "Approval number" in QLD and ACT).		Practice Managers Clinicians		Admin/Reception
	Prescribing > eScripts — Revalidation prompt checks for password security compliance when prescribing controlled drugs via eScript.		Practice Managers Clinicians		Admin/Reception

• → Workflow					
	Benefits	16	lacksquare	A	●→◆ ↓ ■←●



Cat.	Feature	Who it affects / Resources					
	AIP – Notification of generic		Practice Managers		Admin/Reception		
1	substitution a particular brand is no longer valid when re-prescribing and	\boxtimes	Clinicians		IT		
	the Active Ingredient is prescribed on the script.	6	Active Ingredier	nt Pres	cribing (KB article)		
			Active ingredier MC)	nt pres	cribing (Saffron Series		
	AIP – No NDE precheck is performed		Practice Managers		Admin/Reception		
	when prescribing a custom preparation, regardless of whether a monitored drug has been added as an ingredient.		Clinicians		IT		
	Secure Messaging > Certificate	\boxtimes	Practice Managers		Admin/Reception		
	Validation – Impending NASH certificate expiry alerted to Principal		Clinicians	\boxtimes	IT		
	Doctor and Practice Manager on login.	Applying for a NASH PKI certificate					
	Secure Messaging > Messaging Configuration — New dropdown list added to Online Directory Messaging Provider to record the messaging provider used for when a FHIR R4 compliant online directory is chosen.	\boxtimes	Practice Managers		Admin/Reception		
			Clinicians		IT		
	Secure Messaging > Messaging	\boxtimes	Practice Managers		Admin/Reception		
	Configuration – New button and popup screen (Configure Sending Facility) added to configure your practice as an endpoint in the secure messaging chain.		Clinicians		IT		
	Secure Messaging > Online	\boxtimes	Practice Managers	\boxtimes	Admin/Reception		
	directories – Search by suburb and postcode enabled in online directories.		Clinicians	\boxtimes	IT		
	Secure Messaging > Online	\boxtimes	Practice Managers		Admin/Reception		
	directories – Specialty Code mappings updated to support Institutions.		Clinicians	\boxtimes	IT		
	Secure Messaging > Online	\boxtimes	Practice Managers		Admin/Reception		
	Secure Messaging > Online directories – Local contacts access the most up-to-date details from the online directory when addressing a synchronised contact.		Clinicians	\boxtimes	IT		

Workflow Watch-outs Quick wins Benefits

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Cat.	Feature	Who it affects / Resources
	Secure Messaging > Results	Practice Managers Admin/Reception
I	acknowledgment – HL7 acknowledgements updated to	☐ Clinicians ☐ IT
	support conformant HL7 2.4 standard.	Send and follow up eReferrals (KB article)
	Secure Messaging > Results	
	acknowledgment – Scheduled tasks run daily to identify sent messages not	☐ Clinicians ☐ IT
	acknowledged or have received a negative acknowledgement.	Set up results acknowledgement and notifications (KB article)
	Secure Messaging – Letters now	
	sent via HL7 2.4 with a PDF display segment when a compatible online directory and recipient chosen.	☐ Clinicians ⊠ IT
	Secure Messaging > Medicare	
	certificates – Dual NASH SHA-1 certificate detected if a site imports a	☐ Clinicians ☑ IT
	certificate with a policy number of	
button in the import cer	1.10.1.1, disabling the Medicare radio button in the import certificate utility.	
	Medicare Refunds > Online	
	claiming – Apply filters button added to the Online Claiming screen to stop refresh slowness.	Clinicians IT
	Medicare Refunds > Report –	
	Management Reports show service	☐ Clinicians ☐ IT
	adjustments as 'Written off' and payment adjustments with a status of 'Medicare or DVA refund'.	Management reports (Saffron Series MC)
	Prescribing > Contact notes – New	
	contact note reason 'eScript Token' added and will automatically be	
	created when an eScript is prescribed.	
	Prescribing > eScripts	
	 tokens can be sent via BHA or SMS, Bp Comms credits required. 	
	 eScripts can be resent via BHA or SMS 	
	 eScripts sent via Bp Comms to patients instead of eRx. 	

●→◆ ↓ ■←●	Workflow	A	Watch-outs	P	Quick wins	4	Benefits



Cat.	Feature	Who it affects / Resources					
P	Prescribing – Both quantity (no. of units) and unit size (e.g., 30 grams) sent to eRx when prescribing a cream or similar type of drug.	☐ Practice Managers ☐ Admin/Reception ☒ Clinicians ☐ IT					
	Prescribing > RTPM – Medications prescribed by eScript checked against NDE when sent.	☐ Practice Managers ☐ Admin/Reception ☒ Clinicians ☐ IT					
	NDE WHOM SCHL	Real Time prescription monitoring (KB article)					
	Prescribing > Utilities – Bp Utilities updated to handle new password security parameters.	☐ Practice Managers ☐ Admin/Reception ☐ Clinicians ☐ IT					
	NCSR > Patient record – Reason column fills full width of notifications	☐ Practice Managers ☐ Admin/Reception ☒ Clinicians ☐ IT					
	table when screen expanded.	NCSR (Saffron Series MC)					
	NCSR > Patient record – NCSR data automatically updated when patient's record opened.	☐ Practice Managers ☐ Admin/Reception ☒ Clinicians ☐ IT					
	Other > Appointment Book – Loads and refreshes significantly faster.	☐ Practice Managers ☒ Admin/Reception ☐ Clinicians ☐ IT					
	 Other > Auditing – Bp Utilities > Security audit can be exported as CSV document containing data on screen according to selected filters. Other > Database viewer account – BPSRawData and other views in the Database Browser utility will not have access to SCID (eRx) and Barcode (MediSecure) columns in any table. 	☐ Practice Managers ☐ Admin/Reception ☐ Clinicians ☐ IT					
		☐ Practice Managers☐ Clinicians☐ IT					
	Other > eRx – Blank Medicare expiry fields transmitted as 'NULL' to eRx.	☐ Practice Managers ☐ Admin/Reception ☒ Clinicians ☐ IT					
	Other > Installation – SQL Server 2019 an option for new installations of Bp Premier Saffron.	☐ Practice Managers ☐ Admin/Reception ☐ Clinicians ☐ IT					
	Other > Patient Demographics — 'Practice nurse' users can be selected as a patient's Usual Doctor in demographics.	☐ Practice Managers ☒ Admin/Reception ☒ Clinicians ☐ IT					

Workflow Watch-outs	P Quick wins ■ Benefits	
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Cat.	Feature	Who it affects / Resources
16	Prescribing > eScripts — Additional information (e.g., 'for ocular treatment only') included in eScript depending on practice location and user category of the prescriber.	☐ Practice Managers ☐ Admin/Reception ☐ Clinicians ☐ IT
	Prescribing – 'Consent to Upload to ASL' checkbox added to Add/Edit Rx workflow to indicate that Rx will be uploaded to the patient's ASL.	☐ Practice Managers ☐ Admin/Reception ☒ Clinicians ☐ IT
	Prescribing > RTPM – 'Enable real- time prescription monitoring' checkbox available in user preferences for all Australian states. NB: RTPM is currently available in Victoria only.	☑ Practice Managers☐ Clinicians☐ IT
	NCSR > FHIR – New 'FHIR' tab added to Setup > Configuration for setting FHIR permissions for FHIR- enabled vendors.	☑ Practice Managers ☐ Admin/Reception ☐ Clinicians ☑ IT • Set up a FHIR online directory (KB article)
	NCSR > FHIR – Install FHIR API on server and run ports utility run before configuring FHIR-enabled vendors.	Practice Managers Admin/Reception Clinicians IT Set up a FHIR connection (KB article) Setting up FHIR for NCSR (QRG PDF)
	 NCSR > FHIR – User alert if FHIR API not installed when setting permissions in Setup > Configuration > FHIR. NCSR > FHIR – New Port setting in the 'FHIR' tab to choose port used by FHIR service. 	☑ Practice Managers ☐ Admin/Reception ☐ Clinicians ☐ IT ☑ Practice Managers ☐ Admin/Reception ☐ Clinicians ☐ IT
	NCSR – NCSR integration enabled for practice in Configuration.	✓ Practice Managers ☐ Admin/Reception ✓ Clinicians ☑ IT • Set up NCSR Integration (KB article)
	NCSR – NCSR integration enabled for provider in <i>User preferences</i> .	☑ Practice Managers ☐ Admin/Reception ☐ Clinicians ☒ IT

●→◆ ↓ Wo	rkflow		Watch-outs	Ψ	Quick wins	16	Benefits
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Cat.	Feature	Who it affects / Resources					
16	NCSR – Notifications written to the patient record by the NCSR utility, and then displayed in the notifications panel for actioning.	☐ Practice Managers ☐ Admin/Reception ☒ Clinicians ☐ IT					
	NCSR – Open NCSR Hub from the patient clinical record.	☐ Practice Managers ☐ Admin/Reception ☒ Clinicians ☐ IT					
		Using the NCSR Hub					
	NCSR – Open NCSR Forms scree	☐ Practice Managers ☐ Admin/Reception					
from	from the patient clinical record.						
	NCSR > Patient Record – NCSR Hub or Appropriate form opens when NSCR notification ticked.	☐ Practice Managers ☐ Admin/Reception ☒ Clinicians ☐ IT					

Workflow Watch-outs	P Quick wins ■ Benefits	
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